

JANUARY 29, 2024



RZH SPECIAL ANNOUNCEMENT

RZH ADVISORS NAMES LAUREN ROWLAND AS FIRM PARTNER

RZH Advisors is pleased to announce the appointment of Lauren Rowland as Partner. This promotion reflects Lauren's outstanding contributions to our clients and the firm over the past three years.

Lauren joined RZH Advisors in 2020 and quickly established herself as a key member of the team. With a strong background in financial planning and a deep understanding of the unique challenges faced by high-net-worth individuals, Lauren has consistently demonstrated an ability to navigate complex financial situations.

Lauren is especially adept at understanding a client's true dreams and aspirations, crafting bespoke solutions to achieve these goals. This focus and dedication has played a pivotal role in solidifying RZH Advisors' reputation as a trusted partner in wealth management allowing our clients to "Embrace Life to the Full Extent of their Wealth".

"Lauren Rowland's promotion to Partner is a testament to her exceptional skills, commitment, and the value she brings to our clients," said Carl Zuckerberg, Chief Investment Strategist & Co-Founder. Spencer Cooper, Chief Wealth Strategist continues, "Her ability to tackle complex financial planning needs with precision and creativity has been a driving force behind our firm's success. We are confident that Lauren will continue to excel in her new role and contribute to the growth of RZH Advisors."

Lauren's promotion reflects RZH Advisors' commitment to recognizing and nurturing talent within the organization. As a Partner, Lauren will assume new management responsibilities and play a key role in shaping the firm's strategic direction, fostering client relationships, and contributing to the overall success of RZH Advisors and our clients.